



## New Patient Information and Consent

*The following form is to be completed by the patient  
(or parent/guardian if patient is younger than 18 years-old)*

**Date completed:** \_\_\_\_\_ **APC #:** \_\_\_\_\_

**Patient's Name:** \_\_\_\_\_ **SSN:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_ **Current Age:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Phone Number(s):** (\_\_\_\_\_) \_\_\_\_\_ (\_\_\_\_\_) \_\_\_\_\_  
Cell / Home Work

May we call you at home? Yes No May we call you at work? Yes No

**Marital Status** (circle one) Single Married Separated Divorced  
Widowed Living Together

**Employer/School:** \_\_\_\_\_ **Occupation:** \_\_\_\_\_

**Primary Care Physician:** \_\_\_\_\_ **Phone Number:** (\_\_\_\_) \_\_\_\_\_

### **Insurance Information:**

Health Plan/Insurance: \_\_\_\_\_ Policy #: \_\_\_\_\_

Subscriber Name: \_\_\_\_\_ Subscriber SSN: \_\_\_\_\_

Employer: \_\_\_\_\_ Referred by: \_\_\_\_\_

### **Emergency Contact:**

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Phone Number: (\_\_\_\_) \_\_\_\_\_ Phone Number: (\_\_\_\_) \_\_\_\_\_

### **Presenting Problem(s):**

Please describe your reason for seeking services (include date/month problem(s) started: \_\_\_\_\_

\_\_\_\_\_

Was there an event which made these issues or problems surface? If yes, please describe: \_\_\_\_\_

\_\_\_\_\_

Please indicate how your problems are affecting the following areas:

	<b>No Effect</b>	<b>Little Effect</b>	<b>Some Effect</b>	<b>Much Effect</b>	<b>Significant Effect</b>	<b>N/A</b>
Marriage / Relationships						
Family						
Job / School Performance						
Friendships						
Hobbies						
Financial Well- being						
Physical Health						
Anxiety Level						
Mood						
Eating Habits						
Sleeping Habits						
Sexual Functioning						
Ability to Concentrate						
Ability to Control Temper						
Spirituality						

If your eating habits are affected, describe how: \_\_\_\_\_

\_\_\_\_\_

If your sleeping habits are affected, describe how: \_\_\_\_\_

\_\_\_\_\_

**Medical History:**

Allergies: \_\_\_\_\_

Please list any prescription medications you currently use (Name, dosage, frequency):

\_\_\_\_\_  
\_\_\_\_\_

Please list any over-the-counter medications you currently use (Name, dosage, frequency): \_\_\_\_\_

\_\_\_\_\_

Please list any past or present conditions that you are currently or have been previously treated for: \_\_\_\_\_

\_\_\_\_\_

When did you last have a physical examination? \_\_\_\_\_

Who did you see? \_\_\_\_\_

Name

Phone Number

**Family History:**

Describe any medical or psychiatric conditions of your parents or siblings: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**Psychiatric History:**

Have you ever received psychiatric or psychological treatment of any kind before? \_\_\_\_\_

If yes, please answer the following:

What type of care did you receive? \_\_\_\_\_ Inpatient \_\_\_\_\_ Outpatient \_\_\_\_\_ Both

When were you in treatment? \_\_\_\_\_ How long? \_\_\_\_\_

Who was your therapist or doctor? \_\_\_\_\_

Did your doctor prescribe medicine at that time? If yes, include name, dosage, frequency: \_\_\_\_\_

\_\_\_\_\_

**Substance Abuse History:**

Have you ever abused drugs or alcohol? If yes, describe substance, amount, frequency, and dates: \_\_\_\_\_

\_\_\_\_\_

If yes, have you ever received substance abuse treatment of any kind? \_\_\_\_\_

Do you have a history of blackouts, seizures, or withdrawal symptoms? \_\_\_\_\_

\_\_\_\_\_

Please describe anything else you would like your clinician to know: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Patient Name: \_\_\_\_\_

APC #: \_\_\_\_\_

**Confidentiality:**

All information between clinician and patient is held strictly confidential unless:

1. The patient authorizes release of information with his/her signature.
2. Court order signed by a Judge.
3. The patient presents a physical danger to self.
4. In order to improve the quality of care, it may be necessary for professionals working at APC to discuss information regarding your case. That information is restricted only to associates of APC.
5. The patient presents a danger to others.
6. Child/Elder abuse/neglect is suspected.

In the latter two cases, we are required by law to inform potential victims and legal authorities so that protective measures can be taken.

**Financial Terms:**

Upon verification of health plan/insurance coverage and policy limits, your insurance carrier will be billed for you and your Provider will be paid directly by the carrier. The patient will be responsible for any applicable deductibles and copayments. If you are not eligible at the time services are rendered, you are responsible for payment.

For those without health plan/insurance coverage, payment arrangements should be made prior to your first visit.

**Canceled/Missed Appointments:**

A scheduled appointment means that time is reserved only for you. If an appointment is missed or canceled with less than 24 hours' notice, the patient will be billed according to the scheduled fee or according to the rules of the patient's health plan. If you do not schedule an expected appointment or do not reschedule a missed/canceled appointment, you will be called or contacted by mail at home.

**Consent for Treatment:**

I further authorize and request that Atlantic Psychiatric Center carry out mental health care services, examinations, treatments, and/or diagnostic procedures which now or during the course of my care as a patient are advisable. I understand that the purpose of these procedures will be explained to me upon my request and subject to my agreement. I also understand that while the course of therapy is designed to be helpful, it may at times be difficult and uncomfortable.

**Release of Information:**

I authorize the release of information for claims, certifications/case management/quality improvement, and other purposes related to the benefits of my Health Plan. (Releases of information to providers, family, etc., requires separate form.)

**Privacy Practices:**

I hereby acknowledge receipt of the Notice of Privacy Practices.

I understand and agree to all of the above information.

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Patient (or Parent/Guardian) Name Printed

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Patient (or Parent/Guardian) Signature

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Date



To Whom It May Concern:

The above listed patient is covered by the following insurance:

\_\_\_\_\_  
Company/Plan

\_\_\_\_\_  
ID Number

\_\_\_\_\_ (No) There is no other insurance.

\_\_\_\_\_ (Yes) There is other insurance.

What type of insurance is it?

\_\_\_\_\_  
Company/Plan

\_\_\_\_\_  
ID Number

What insurance is primary? \_\_\_\_\_

\_\_\_\_\_  
Signature of Insured

\_\_\_\_\_  
Date

## HEALTH INSURANCE CLAIM FORM

APPROVED BY NATIONAL UNIFORM CLAIM COMMITTEE 08/05

PICA										PICA																																																	
1. MEDICARE <input type="checkbox"/> (Medicare #) MEDICAID <input type="checkbox"/> (Medicaid #) TRICARE <input type="checkbox"/> (Sponsor's SSN) CHAMPVA <input type="checkbox"/> (Member ID#) GROUP HEALTH PLAN <input type="checkbox"/> (SSN or ID) FECA <input type="checkbox"/> (SSN) OTHER <input type="checkbox"/> (ID)										1a. INSURED'S I.D. NUMBER (For Program in Item 1)																																																	
2. PATIENT'S NAME (Last Name, First Name, Middle Initial)										3. PATIENT'S BIRTH DATE MM DD YY SEX M <input type="checkbox"/> F <input type="checkbox"/>										4. INSURED'S NAME (Last Name, First Name, Middle Initial)																																							
5. PATIENT'S ADDRESS (No., Street)										6. PATIENT RELATIONSHIP TO INSURED Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other <input type="checkbox"/>										7. INSURED'S ADDRESS (No., Street)																																							
CITY										STATE										CITY										STATE																													
ZIP CODE										TELEPHONE (Include Area Code) ( )										ZIP CODE										TELEPHONE (Include Area Code) ( )																													
9. OTHER INSURED'S NAME (Last Name, First Name, Middle Initial)										10. IS PATIENT'S CONDITION RELATED TO:										11. INSURED'S POLICY GROUP OR FECA NUMBER																																							
a. OTHER INSURED'S POLICY OR GROUP NUMBER										a. EMPLOYMENT? (Current or Previous) <input type="checkbox"/> YES <input type="checkbox"/> NO										a. INSURED'S DATE OF BIRTH MM DD YY SEX M <input type="checkbox"/> F <input type="checkbox"/>																																							
b. OTHER INSURED'S DATE OF BIRTH MM DD YY SEX M <input type="checkbox"/> F <input type="checkbox"/>										b. AUTO ACCIDENT? <input type="checkbox"/> YES <input type="checkbox"/> NO PLACE (State) _____										b. EMPLOYER'S NAME OR SCHOOL NAME																																							
c. EMPLOYER'S NAME OR SCHOOL NAME										c. OTHER ACCIDENT? <input type="checkbox"/> YES <input type="checkbox"/> NO										c. INSURANCE PLAN NAME OR PROGRAM NAME																																							
d. INSURANCE PLAN NAME OR PROGRAM NAME										10d. RESERVED FOR LOCAL USE										d. IS THERE ANOTHER HEALTH BENEFIT PLAN? <input type="checkbox"/> YES <input type="checkbox"/> NO If yes, return to and complete item 9 a-d.																																							
12. PATIENT'S OR AUTHORIZED PERSON'S SIGNATURE I authorize the release of any medical or other information necessary to process this claim. I also request payment of government benefits either to myself or to the party who accepts assignment below.										13. INSURED'S OR AUTHORIZED PERSON'S SIGNATURE I authorize payment of medical benefits to the undersigned physician or supplier for services described below.																																																	
SIGNED _____ DATE _____										SIGNED _____																																																	
14. DATE OF CURRENT: MM DD YY ILLNESS (First symptom) OR INJURY (Accident) OR PREGNANCY(LMP)										15. IF PATIENT HAS HAD SAME OR SIMILAR ILLNESS. GIVE FIRST DATE MM DD YY										16. DATES PATIENT UNABLE TO WORK IN CURRENT OCCUPATION FROM MM DD YY TO MM DD YY																																							
17. NAME OF REFERRING PROVIDER OR OTHER SOURCE										17a. _____ 17b. NPI _____										18. HOSPITALIZATION DATES RELATED TO CURRENT SERVICES FROM MM DD YY TO MM DD YY																																							
19. RESERVED FOR LOCAL USE										20. OUTSIDE LAB? <input type="checkbox"/> YES <input type="checkbox"/> NO \$ CHARGES _____										22. MEDICAID RESUBMISSION CODE _____ ORIGINAL REF. NO. _____																																							
21. DIAGNOSIS OR NATURE OF ILLNESS OR INJURY (Relate Items 1, 2, 3 or 4 to Item 24E by Line)										23. PRIOR AUTHORIZATION NUMBER										24. A. DATE(S) OF SERVICE From MM DD YY To MM DD YY B. PLACE OF SERVICE C. EMG D. PROCEDURES, SERVICES, OR SUPPLIES (Explain Unusual Circumstances) CPT/HCPCS MODIFIER E. DIAGNOSIS POINTER																																							
1. _____ 3. _____																																																											
2. _____ 4. _____																																																											
25. FEDERAL TAX I.D. NUMBER SSN EIN <input type="checkbox"/> <input type="checkbox"/>										26. PATIENT'S ACCOUNT NO.										27. ACCEPT ASSIGNMENT? (For govt. claims, see back) <input type="checkbox"/> YES <input type="checkbox"/> NO										28. TOTAL CHARGE \$ _____										29. AMOUNT PAID \$ _____										30. BALANCE DUE \$ _____									
31. SIGNATURE OF PHYSICIAN OR SUPPLIER INCLUDING DEGREES OR CREDENTIALS (I certify that the statements on the reverse apply to this bill and are made a part thereof.)										32. SERVICE FACILITY LOCATION INFORMATION										33. BILLING PROVIDER INFO & PH # ( )																																							
SIGNED _____ DATE _____										a. NPI										b. _____										a. NPI										b. _____																			



## **CANCELLATION and NO-SHOW POLICY**

It is our policy to charge a \$50 fee if you do not show or reschedule your appointment at least 24 hours prior to your scheduled appointment time.

I have read and understand the above policy on No Shows/Cancellations:

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Patient (or Parent/Guardian) Name Printed

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Patient (or Parent/Guardian) Signature

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Date